

INSTRUCTIONS FOR UPDATED FINANCIAL INFORMATION

The purpose of this form is to provide ALL of the Full Account numbers of the ward/minor ward/protected person when a new account has been opened or discovered.

THIS IS A **CONFIDENTIAL** DOCUMENT. **NEVER** SEND THIS TO THE INTERESTED PARTIES IN THE CASE.

1. HEADING

- a. Choose the county in the drop-down box below the first blank.
- b. Enter the case number assigned by the clerk of the court.
- c. Enter the name of the ward/minor ward/protected person.

a. IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA
Choose the county

c. IN THE MATTER OF _____ Case No. _____ b.

Ward, Minor Ward, Protected Person

2. BODY OF FORM

- a. Enter the information for ALL of the current accounts.
 - i. Enter name(s) and address(es) of the banks or other financial institutions.
 - ii. Enter the full account numbers.

i. FINANCIAL INFORMATION OF THE WARD OR PROTECTED PERSON

Name(s) and address(es) of financial institution(s)	Full account number(s)
_____	_____
_____	_____

ii.

3. SIGNATURE SECTION

a. If this is a co-guardianship and/or co-conservatorship both **must** sign.

For the second signature block to appear, check the (a.) "yes" box on the question located below the first signature block:

Is there more than one guardian? yes no a.

- i. The guardian(s) and/or conservator(s) will sign their name(s).
- ii. Enter the date.
- iii. Print the guardian(s) and/or conservator(s) name(s).
- iv. Enter the guardian(s) and/or conservator(s) street address(es).

- v. If this form is completed by an attorney, there is a space for the bar number and firm name.
- vi. Enter the city, state, and zip code of the guardian(s) and/or conservator(s) address(es).
- vii. Enter the guardian(s) and/or conservator(s) telephone number(s) with area code.
- viii. Enter the email address(es).

The diagram shows a form with several input fields. Callout boxes labeled i. through viii. are connected to these fields by red arrows. Box i. points to the signature line. Box ii. points to the date field. Box iii. points to the printed name field. Box iv. points to the street address field. Box v. points to the bar number field. Box vi. points to the city/state/zip code field. Box vii. points to the telephone number field. Box viii. points to the email address field.

i. Signature: _____ Date: _____

ii. _____

iii. Printed Name: _____
(of guardian and/or conservator)

iv. Street Address/P.O. Box: _____

vi. City/State/ZIP Code: _____

vii. Telephone Number: _____

viii. Email address: _____

v. If complete by an attorney:
Bar Number: _____