

INSTRUCTIONS FOR INTERESTED PERSON UPDATE FOR GUARDIANSHIPS/CONSERVATORSHIPS

The purpose of this form is to provide the updated name(s) and address for all of the parties to a guardianship/conservatorship case.

Include **EVERYONE**, including yourself, who fits into these categories. If there is no one to list for any particular category, please **DO NOT LEAVE THE SPACE BLANK**. Either write “None” or “NA”. This form must be signed and dated by you when completed and filed.

1. HEADING

- a. Choose the county in the drop down box below the first blank.
- b. Enter the case number assigned by the clerk of the court.
- c. Enter the name of the ward/minor ward/protected person.

a. IN THE COUNTY COURT OF COUNTY, NEBRASKA **b.**

IN THE MATTER OF Case No.

c.
Ward/Minor Ward/Protected Person.

INTERESTED PERSONS UPDATE

2. BODY OF FORM

- a. List the names and complete mailing addresses, phone numbers, and email addresses of the:
 - i. ward/ minor ward/protected person;
 - ii. living spouse;
 - iii. parents;
 - iv. children;
 - v. two closest known relatives to the ward/minor ward/protected person;
 - vi. all other interested persons* not listed in the above sections; and
 - vii. any person(s) authorized to manage the ward's/minor ward's/protected person's financial resources, if other than the guardian(s)/conservator(s) signing the document.

a. { Name
Address
Phone number Email Address

- b. **IF** there are more names and addresses than the spaces on the form provide room for, check the box next to “See Attached” and attach a sheet with the name, address, phone number and email address of each additional person.

b. See attached (more names and addresses than above)

3. SIGNATURE SECTION

a. If this is a co-guardianship and/or co-conservatorship both must sign.

For the second signature block to appear, check the (a.) “yes” box on the question located below the first signature block:

Is there more than one guardian and/or conservator? yes no

a.

- i. The guardian(s) and/or conservator(s) will sign their name(s).
- ii. Enter the date.
- iii. Print the guardian(s) and/or conservator(s) name(s).
- iv. Enter the guardian(s) and/or conservator(s) street address(es).
- v. If this form is completed by an attorney, there is a space for the bar number and firm name.
- vi. Enter the city, state, and zip code of the guardian(s) and/or conservator(s) address(es).
- vii. Enter the guardian(s) and/or conservator(s) telephone number(s) with area code.
- viii. Enter the email address(es).

i. Signature: _____ Date: ii.

iii. Printed Name: _____ iv.

(of guardian and/or conservator)

Street Address/P.O. Box: v.

City/State/ZIP Code: vi.

Telephone Number: vii.

Email address: viii.

v. If complete by an attorney:
Bar Number:

Pursuant to Neb. Rev. Stat. § 30-2601, interested persons are defined as:

- a. children and spouses;
- b. future heirs if the ward/minor ward/protected person would die without leaving a valid will (brothers and sisters who are adults, grandparents, etc.);
- c. a trustee of any trust executed by the ward/minor ward/protected person;
- d. if there are no individuals defined as “interested persons” above, include any person or organization named as a “devisee” in the ward’s/minor ward’s/protected person’s most recent will;
- e. after death of the ward/minor ward/protected person, interested person also includes the personal representative of a deceased ward’s/minor ward’s/protected person’s estate, the deceased ward’s/minor ward’s/protected person’s heirs in an intestate estate, and the deceased ward’s/minor ward’s/protected person’s devisees in a testate estate;
- f. any governmental agency paying benefits on behalf of the ward/minor ward/protected person; and
- g. any person designated by order of the court to be an interested person.

If there are no interested persons identified for a ward/minor ward/protected person, the court may appoint a guardian ad litem (Nebraska Supreme Court Rule § 6-1449(B)). The cost of the guardian ad litem may be taken from the assets of the ward/minor ward/protected person.