NEBRASKA CONSERVATORSHIP FLOWCHART

Petition Filed

10 days before the hearing on Appointment

1. Criminal Background Check (including from nominees state of residence)
2. Abuse & Neglect Registries
3. Sex Offender Registry
4. Credit Check

Order Appointing Conservator is entered by the court

Before Letters of Conservatorship are issued, Conservator must file:

ONLY FOR RESTRICTED ACCOUNTS:
Within 10 days of the Order of Appointment:

1. Proof of Restricted Account form
2. Personal and Financial Information form about protected person (Confidential)

FOR ALL CASE TYPES:

Within 30 days of the Order of Appointment

3. Acceptance of Appointment form by conservator
4. General Information form about conservator (Confidential)
5. Address Information form regarding parties
6. Personal and Financial Information form about protected person (Confidential)(if not filed with the Proof of Restricted Account form)
7. Inventory and Affidavit of Due Diligence form
8. Financial Institution Receipt of Orders form
9. Bond (if required)

Letters of Conservatorship are issued by the court

Within 90 days after the Order of Appointment

1. Conservator must complete training and file the certificate of completion with the court.

After Letters of Conservatorship are issued, Conservator must file:

Within 30 days after Letters are issued

1. Financial Institution Receipt of Letters form
2. Updated Financial Information form (Confidential)
(Only if there are any changes in financial accounts since the initial Personal and Fiancial Information form was filed)

1 year from Order of Appointment

1. Conservator must file Reporting Packet C, unless otherwise ordered no later than 1 year and 30 days after the date of appointment.