

**NOTICE: To protect personal information, only the last four digits of the account number should be provided on this form.**

IN THE MATTER OF

Case No. \_\_\_\_\_

\_\_\_\_\_,  
 Ward/Minor Ward/Protected Person.

**INVENTORY, AFFIDAVIT OF  
 DUE DILIGENCE, AND  
 CERTIFICATE OF MAILING**

**1. PERSONAL PROPERTY:**

<b>Financial Institution Name</b>	<b>Title on Account</b>	<b>Type of Account (please check one)</b>	<b>Debit Card?</b>	<b>New Account?</b>	<b>Last 4 digits of account number</b>	<b>Balance</b>
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$
		checking    savings certificate of deposit	yes no	yes no	_____	\$

**TOTAL : \$ \_\_\_\_\_**

1. PERSONAL PROPERTY (Continued):

TYPE OF PROPERTY	PRESENT VALUE
Stocks, Bonds and Other Securities (Attach List of Brokerage Firms)	
Vehicles	
Household goods and furnishings	
Other: _____	

**TOTAL :**    \$ \_\_\_\_\_

2. JOINTLY HELD PROPERTY:

TYPE OF PROPERTY	WITH WHOM	PRESENT VALUE

**TOTAL:**    \$ \_\_\_\_\_

3. Does the ward/minor ward/protected person own or have an interest in RealProperty?

Yes            No. If yes, complete below:

REAL PROPERTY (List location by address and value):

*Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.*

LOCATION/ADDRESS	LEGAL DESCRIPTION	VALUE

**NOTICE: You must file your Letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/minor ward/protected person has real property or an interest in real property.**

4. INCOME (Monthly):

SOURCE OF INCOME	MONTHLY AMOUNT
Wages - Employer name: _____	
Social Security	
Supplemental Security income	
Veterans Administration benefits	
Pension/Annuity	
Interest Income	
Dividend Income	
Other:	
Other:	

**TOTAL:**     \$ \_\_\_\_\_

5. Are there any credit cards or other debt of the ward's/minor ward's/protected person's name?

Yes     No. If yes, complete below:

CREDIT CARD(S) of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Name on the Card	Last 4 digits of account number	Balance as of Last Statement
		_____	\$
		_____	\$

OTHER DEBT of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Description	Last 4 digits of account number	Balance as of Last Statement
		_____	\$
		_____	\$

6. AFFIDAVIT OF DUE DILIGENCE:

I swear or affirm **under the penalties of perjury**, that I have exercised due diligence in preparing this inventory and it contains all property owned by the above-named ward/minor ward/protected person as of the date below, and to the best of my knowledge and belief, it is true, correct and complete.

State of \_\_\_\_\_ )  
 ) ss.  
County of \_\_\_\_\_ )

This document was acknowledged before me by \_\_\_\_\_ ,  
this \_\_\_\_\_ day of \_\_\_\_\_ , 20\_\_\_\_\_ .

\_\_\_\_\_  
Signature of Judge/Clerk of the Court/Notary Public

Notary commission expires: \_\_\_\_\_

Title: \_\_\_\_\_ Serial Number (if any): \_\_\_\_\_

\_\_\_\_\_  
Ward/Minor Ward/Protected Person

\_\_\_\_\_  
County Court

Case No. \_\_\_\_\_

**CERTIFICATE OF MAILING**

I swear or affirm, **under the penalties of perjury**, that I have filed the original Inventory and the required forms with the court and that on \_\_\_\_\_, I mailed copies of the forms listed below to all interested persons and bonding company, if any, at the addresses set forth below:

- Inventory and Affidavit of Due Diligence
- Waiver of Notice
- Notice of Right to Object
- Certificate of Mailing

**NAME(S) OF INTERESTED  
PERSON(S)**

**ADDRESS(ES)**

_____	_____
_____	_____
_____	_____
_____	_____

See attached (more names and addresses than above)

**IN THE MATTER OF**

CASE No. \_\_\_\_\_

\_\_\_\_\_,  
Ward/Minor Ward/Protected Person.

**NOTICE OF RIGHT TO  
OBJECT**

You are notified that \_\_\_\_\_  
List documents filed

\_\_\_\_\_ have been filed in the above referenced case on \_\_\_\_\_  
Date document(s) filed.

If you object to the contents or accuracy of these filings, you may file an objection and request a hearing before the court. You have 10 days from the date these documents were filed with the court to complete and file the Objection form which can be obtained on the Nebraska Supreme Court website, <https://supremecourt.nebraska.gov/sites/default/files/CC-16-2-17.pdf>.

IN THE MATTER OF \_\_\_\_\_,

Case No. \_\_\_\_\_

Ward, Minor Ward, Protected Person

**WAIVER OF NOTICE**

You are an interested person in this case. You will receive copies of all filings. If you do not want to continue to receive copies of the filings listed below, complete this form and return it to the court and mail a copy to the guardian/conservator and his or her attorney:

- Annual Report
- Application for approval of annual report
- Application for approval of fees
- Orders and notices of hearing on any of the above filings.

If you change your mind and want to start receiving these filings, you will need to file and comply with a Request for Notice.

I do **not** want to continue to receive copies of the filings listed on this Waiver of Notice for **this** case.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

(of interested person)

Street Address/P.O. Box: \_\_\_\_\_

City/State/ZIP Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email address: \_\_\_\_\_

If completed by an attorney: Bar Number: _____
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Mail this form to:

The \_\_\_\_\_ County Court

(Addresses for Nebraska County Courts can be found at <https://supremecourt.nebraska.gov/directories/county-court-contacts>)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, and ZIP Code

\_\_\_\_\_  
Email Address