

Case No. _____

IN THE MATTER OF

_____,
Ward/Incapacitated Person.

**INITIAL GUARDIAN
AD LITEM REPORT IN A
PROCEEDING UNDER THE
NEBRASKA PROBATE CODE**

I. INFORMATION

A. DATES OF INTEREST:

The undersigned individual was appointed by the court as the guardian ad litem for the above- named individual as required by Neb. Rev. Stat.

§ _____ and Neb. Ct. R. § 6-1469.

Date of Report: _____

Date of Hearing: _____

Date Completed Training with _____

Judicial Branch Education: _____

B. CONTACTS:

I have had the following contact with the following persons in gathering information in the case:

Date of Contact	Individual Contacted	Type of Contact & By Whom (In-person, Phone, Other)

C. DOCUMENTS REVIEWED:

Date of Document	Document Type/Title

II. GUARDIAN AD LITEM REPORT TO THE COURT

A. GUARDIAN AD LITEM NARRATIVE:

Based upon information available, the following is a comprehensive outline relating to the allegedly incapacitated person’s ability to make, communicate, or carry out responsible decisions in the areas as required by §§ 30-2619.01 and 30-2619.03(2)(3). The guardian ad litem finds as follows:

The ward can ___ cannot ___ select his or her place of abode within or outside this state;

The ward can ___ cannot ___ arrange for his or her medical care;

The ward can ___ cannot ___ protect his or her personal effects;

The ward can ___ cannot ___ give the necessary consents, approvals, or releases;

The ward can ___ cannot ___ arrange for training, education, or other habilitatingservices appropriate to him or her;

The ward can ___ cannot ___ apply for private or governmental benefits to which he or she may be entitled;

The ward can ___ cannot ___ institute proceedings to compel any person liable for the support of the proposed ward to support him or her if no conservator has been appointed for the proposed ward;

The ward can ___ cannot ___ enter into contractual agreements if no conservator has been appointed for the proposed ward;

The ward can ___ cannot ___ receive money and tangible property deliverable to him or her and applying such money and property to his or her expenses for room and board, medical care, personal effects, training, education, and habilitative services; and

The ward can ___ cannot ___ other area of inquiry the court has directed, which is

_____.

Incapacity

_____ The ward is incapacitated per _____.

_____ The ward **is not** incapacitated per _____.

Temporary or Permanent

- _____ A temporary guardianship is recommended.
- _____ A temporary conservatorship is recommended.
- _____ A temporary guardianship and conservatorship is recommended.
- _____ A temporary protective order is recommended.
- _____ A permanent guardianship is recommended.
- _____ A permanent conservatorship is recommended.
- _____ A permanent guardianship and conservatorship is recommended.
- _____ A permanent protective order is recommended.
- _____ A guardianship is not recommended.
- _____ A conservatorship is not recommended.
- _____ A protective order is not recommended.

Full or Limited

- _____ A full guardianship is necessary.
- _____ A limited guardianship is necessary.

If the guardian ad litem has indicated a full guardianship is necessary, please specify why a full guardianship is necessary to protect the best interests of the ward.

If the guardian ad litem has indicated a limited guardianship is necessary, please specify what authorities and responsibilities the guardian shall have and what authorities and responsibilities the ward shall have.

Please list any concerns regarding any specific matters or problems which, in the opinion of the guardian ad litem, need special, further, or other attention in order to protect or facilitate the ward's best interests.

Additional Comments:

_____ Date: _____
Signature of Guardian Ad Litem

Print or Type Name

Bar Number and Firm Name

Street Address/P.O. Box

City/State/Zip Code

Phone Number

Email Address

APPENDIX 11 (Neb. Ct. R. – Chapter 6, Article 14)
Amended and renumbered to Appendix 11 October 27, 2021, effective January 1, 2022.